



Mark Merric

Mark Merric
罗战
JD, CPA, MT
Business Background
商业背景



Yinke Law Firm 2011

In addition to being a certified public accountant, Mark Merric is an attorney, holds a master of taxation, and is an adjunct professor for the University of Denver Graduate Tax Program. Mr. Merric is the manager of Merric Law Firm, LLC where he concentrates on international business transactions, international taxation, and business structures. Mark Merric has over thirty years of business experience working for a Final Four accounting firm, Fortune 500 Company, one of Denver’s oldest and largest law firms, Holme, Roberts & Owen, LLP (“HRO”), as well as local CPA firms and law firms.

Quoted In

曾引用其观点的刊物

Mr. Merric has been quoted in

- ◆ Forbes
- ◆ Investor News
- ◆ Oil and Gas Investor
- ◆ Sioux Falls Business Journal



- ◆ Wall Street Journal
- ◆ Boston Herald
- ◆ The Street
- ◆ Denver Business Journal

China - 中国

- ◆ Former Chair of HRO’s China Business Development Committee and Director of International Tax Services for GHP Horwath.
- ◆ Primary organizer and presenter at World Trade Center, Denver - Doing Business in China Seminar Series.
- ◆ Adjunct Professor for University of Denver’s Graduate Tax Program (LLMs & CPAs) teaching international taxation.
- ◆ Invited to speak before the Qingdao, Shenan District Government to various Chinese law firms and local businesses on international law - 2011.
- ◆ Co-author with Professor Lu Zhi-an (陆志安) of Fudan University on a three part article which is being published in the Journal of International Taxation regarding the *Sale of Goods from China to the U.S.*
- ◆ Chair of the Advisory Board for the Denver Confucius Institute (孔子学院) 2007-2010
- ◆ Mr. Merric speaks some Mandarin having passed China’s national standardized language proficiency test (汉语水平考试- HSK) examination 1, 2, and 3
- ◆ He is also honored to have spoken at Fudan University (复旦大学) on international taxation 2004 & 2011. Fudan is ranked as China’s 6th most respected law school in China.



Qingdao 青岛
Bar Association

Public Speaking 公开讲座



Fudan University
复旦大学
6th Ranked Law School

Mr Merric has spoken at over 400 seminars, and currently he speaks nationally over a dozen times a year. Typically, Mr. Merric scores a 4.7+ on speaking engagements with 5 being the highest score. He is past President of Stanford Place Toastmasters with both CTM and ATM designations. A list of some of the more significant organizations that Mark Merric has spoken to is detailed below:

China

Qingdao Business District
& Bar Association
Qingdao, China 2011

Fudan University
Shanghai, China
2004 & 2011

Yinke Law Firm
Qingdao, China
2011

Doing Business in China
World Trade Center - Denver
Denver CO 2012

International Business

LIMRA International Insurance
Conference
2005 and 2006

American Association of Attorneys
and Certified Public Accountants
2003

Offshore Institute
National Conference
1998, 1999, 2000

International Business Companies
Grand Cayman, Cayman Islands
1999

Estate Planning Organizations

Notre Dame Tax & Estate
Planning Institute
2007 & 2009

Southern California
Planners Collegiums
20065, 2007, 2009- 2011

Chicago Bar Association
Chicago, Illinois
2003, 2007, 2008, 2009

Ohio Bar Association
Professionals , Ntl. Conf. Denver,
Columbus & Cleveland, OH
2003-2005, 2007-2009

Publications

发表文章和出版书籍

In addition to being an international speaker, Mark Merric has

- ◆ Published over 70 articles on international tax planning, asset protection trusts, and domestic estate planning and three treatises as a co-author.

These articles have been printed in the following national publications:

- ◆ Journal of International Taxation (Thompson Reuters-RIA)
- ◆ Journal of Taxation (Thompson Reuters-RIA)
- ◆ Shore to Shore
- ◆ Trusts & Estates
- ◆ Estate Planning Magazine (Thompson Reuters-RIA)
- ◆ Steve Leimberg's LISIs
- ◆ Journal of Practical Estate Planning (CCH)
- ◆ Lawyers Weekly - Heckerling Edition



NEW 2011 OFFSHORE
VOLUNTARY DISCLOSURE INITIATIVE 20

MARK & MARKEE VOLUNTARY DISCLOSURE STEERING COMMITTEE
The 2011 OVDI contains changes from the 2009
OVDI, including an increased penalty structure
and a longer coverage period.

FOREIGN BUSINESSES, U.S. CUSTOMERS—
REDUCING U.S. INCOME TAX (PART 1)

MARK MERRIC, PROF. LI DZHEAN, AND MARK JIA DI
Engineering is critical in how to avoid U.S. income tax
as a foreign business's U.S. sales activities evolve.

ANALYSIS OF THE FIRST U.S.-CHILE

Licenses, Certifications and Languages

执业资格、证书及语言

Mark Merric holds the following licenses, certifications or memberships:

- ◆ Attorney
- ◆ Masters of Taxation
- ◆ American Institute CPAs
- ◆ Certified Public Accountant
- ◆ Mandarin HSK 1,2, 3 Proficiency Tests
- ◆ Colorado Society CPAs



Education and Teaching Experience

教育及执教经历

Mark Merric has the following degrees and teaching experience.

- ◆ Adjunct Professor for the University of Denver Graduate Tax Program 1998-present
- ◆ Mandarin Chinese Courses (24 hours) – Community College of Denver 2002-2010
- ◆ University of Denver – College of Law Law Degree 1995
- ◆ University of Denver – Graduate Tax Program Masters of Taxation 1989
- ◆ University of Colorado – Magna Cum Laude B.S. Accounting 1980

Personal and Interests

- ◆ Married with one son and one daughter.
- ◆ Chinese history, music, and culture.
- ◆ Backpacking.



*GHP & HRO Doing Business
in China Seminar 2011*

Luo Heng Huang playing the Guzheng
古筝 (Zither) first invented during the
period of the Warring states, 475-221B.C.



*GHP & HRO Doing Business
in China Seminar 2011*

Yating Lu– performing the Ta Ge,
a Southern China folk dance from
the Jin Dynasty 晋代, 265-420 A.D.